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Federal I.D. # 44-0561981

Unsecured Creditors' Committee--PVHC
c/o Randy Royal
Randy L. Royal, P.C.
524 5th Avenue South
Greybull, WY 82426-2322

INVOICE NO.: 569753
INVOICE DATE: 11/02/2016
CLIENT NO.: 5025280
BILL ID: 0275

BILLING SUMMARY

CURRENT INVOICE

Total Legal Fees	44,299.75
Total Disbursements	<u>0.00</u>
Current Total	44,299.75

Please remit to:
SPENCER FANE LLP
P.O. BOX 872037
KANSAS CITY, MO 64187-2037
Phone 816.474.8100 | Fax 816.474.3216

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SUMMARY OF INVOICE

FOR PERIOD ENDED 09/30/2016
(SEE DETAIL ATTACHED)

<u>Matter Number</u>	<u>Matter Description</u>	<u>Fees</u>	<u>Costs</u>	<u>Total</u>
5025280-0001	Case Administration	18,835.25	0.00	18,835.25
5025280-0002	Asset Analysis and Recovery	976.00	0.00	976.00
5025280-0004	Assumption and Rejection of Leases and Contracts	8,109.25	0.00	8,109.25
5025280-0007	Business Operations	427.00	0.00	427.00
5025280-0011	Employment and Fee Applications	213.50	0.00	213.50
5025280-0012	Objections to Employment and Fee Applications	1,525.00	0.00	1,525.00
5025280-0013	Financing and Cash Collateral	671.00	0.00	671.00
5025280-0014	Litigation; Contested Matters and Adversary Proceedings	30.50	0.00	30.50
5025280-0015	Meetings and Communications with Creditors and Committee	212.50	0.00	212.50
5025280-0018	Plan and Disclosure Statement	13,299.75	0.00	13,299.75
Invoice Total				44,299.75

Trust Balance 0.00

Other Unapplied Payments 0.00

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Re: File 5025280-0001

Case Administration

Invoice for period ended 09/30/2016

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
9/1/2016	PAP	Call in preparation for H2C case.	0.70	287.00
9/1/2016	PAP	Follow-up call with Mr. Royal.	0.20	82.00
9/1/2016	PAP	Research on entity formed by a hospital district.	1.40	574.00
9/1/2016	PAP	Call with Mr. Burghardt regarding status of insurance declaratory relief actions.	0.90	369.00
9/1/2016	PAP	Email regarding call with Mr. Burghardt.	0.20	82.00
9/1/2016	PAP	Review email from Mr. Hunsicker regarding sale of assets by a non-profit.	0.20	82.00
9/1/2016	PAP	Work on strategy for objection to employment of H2C.	1.50	615.00
9/1/2016	PAP	Conference regarding H2C.	0.20	82.00
9/1/2016	JNC	Draft objection to application to employ; Telephone call with H2C, debtor's counsel and Mr. Royal; discuss basis for objection to application to employ; review e-mail from Mr. Hunsiker regarding statutes applicable to the sale of non-profit assets; review e-mail regarding insurance counsel's position on stay; conference regarding objection to application to employ.	3.30	1,006.50
9/1/2016	SJG	Review documents and issues regarding bank's loan documents and cash collateral issues and issues with respect to information requests.	4.00	1,700.00
9/2/2016	JNC	Review e-mails regarding exclusivity and payment procedures.	0.10	30.50
9/2/2016	PAP	Review re-draft of the objection to H2C.	0.30	123.00
9/2/2016	PAP	Call regarding legal theories, and regarding declaratory judgment action.	0.60	246.00
9/2/2016	PAP	Organize documents share in Denver office.	0.50	205.00
9/2/2016	PAP	Brief research on conflicts of interest issues.	0.10	41.00
9/3/2016	PAP	Research on claims against District.	1.40	574.00
9/5/2016	PAP	Further review of motion to assume contracts with District and back-up documents.	0.30	123.00

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9/6/2016	PAP	Conference call with creditors' committee and various attorneys.	1.30	533.00
9/7/2016	PAP	Conference with Mr. Hollars regarding overview of insurance issues.	0.20	82.00
9/8/2016	PAP	Brief research on Wyoming cases.	0.30	123.00
9/8/2016	PAP	Further research on hospital district.	1.00	410.00
9/8/2016	PAP	Email regarding comments on motion to assume.	1.00	410.00
9/8/2016	PAP	Call regarding response to motion to assume and regarding potential claims against the district.	0.70	287.00
9/8/2016	PAP	Study history of cash collateral orders and send detailed email.	3.40	1,394.00
9/8/2016	JNC	Review various e-mails with counsel for the debtor, healthtech, and the district regarding settlement terms.	0.10	30.50
9/8/2016	JNC	Telephone call regarding objection to leases and district issues; review various e-mails with counsel for the district and debtor regarding settlement and plan confirmation.	0.30	91.50
9/9/2016	PAP	Participate in conference call with Messrs. Young and Hunsiker regarding status of term sheet and employment of H2C.	0.40	164.00
9/9/2016	PAP	Call regarding preparation for call with Mr. Smiley.	0.20	82.00
9/9/2016	PAP	Call with Mr. Smiley regarding settlement.	0.20	82.00
9/10/2016	PAP	Research regarding ownership of claims and send email regarding same.	2.50	1,025.00
9/10/2016	PAP	Email regarding financial statements.	0.30	123.00
9/12/2016	PAP	Call with Mr. Caby and Mr. Goldstein regarding District's involvement.	0.50	205.00
9/12/2016	PAP	Review Debtor's motion to excuse Mr. Long on September 22, 2016.	0.20	82.00
9/12/2016	PAP	Review draft and send email regarding comments.	0.60	246.00
9/12/2016	PAP	Review draft response to motion to excuse appearance at October 22, 2016 hearing and provide comments.	0.30	123.00
9/12/2016	PAP	Further research on governmental immunity.	0.50	205.00
9/13/2016	PAP	Call with potential financial advisor.	0.10	41.00
9/13/2016	PAP	Call with Mr. Goldstein regarding same.	0.10	41.00

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9/13/2016	PAP	Review revised objection on August 1, 2016 deadline and send comments.	0.10	41.00
9/13/2016	SJG	Review issues with respect to cash collateral matters.	1.85	786.25
9/14/2016	SJG	Review issues with respect to cash collateral matters and with respect to matters concerning application to employ.	2.80	1,190.00
9/14/2016	PAP	Review and calendar notices of hearing on employment of H2C and assumption of leases.	0.20	82.00
9/14/2016	PAP	Email regarding response dates.	0.10	41.00
9/14/2016	PAP	Review emails to counsel for Debtor and District regarding going forward.	0.10	41.00
9/15/2016	JNC	Telephone call with court clerk regarding order requiring compliance.	0.20	61.00
9/15/2016	PAP	Calendar hearings on cash collateral issues.	0.10	41.00
9/15/2016	PAP	Review emails with Mr. Smiley regarding conference call tomorrow on HTMS.	0.30	123.00
9/16/2016	PAP	Call with attorneys for HTMS and Mr. Goldstein.	0.50	205.00
9/19/2016	PAP	Conference regarding procedures for interim payment.	0.20	82.00
9/19/2016	PAP	Conference call with insurance attorneys regarding declaratory judgment action.	1.00	410.00
9/20/2016	PAP	Review emails regarding appearances and hearings.	0.20	82.00
9/20/2016	PAP	Conference regarding background of each collateral hearing.	0.30	123.00
9/20/2016	PAP	Review draft NDA from Debtor's counsel and provide comments.	1.50	615.00
9/21/2016	PAP	Call regarding strategy for hearing on cash collateral.	0.20	82.00
9/22/2016	PAP	Prepare for hearing on cash collateral order.	0.30	123.00
9/22/2016	PAP	Attend telephonic hearing.	0.50	205.00
9/22/2016	PAP	Conference regarding hearing.	0.20	82.00
9/22/2016	PAP	Review Debtor's memorandum regarding employment of H2C.	0.50	205.00
9/23/2016	JNC	Review, edit and revise proposed NDA; E-mail regarding same; Draft e-mail to Mr. Hunsiker regarding same.	0.40	122.00

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9/23/2016	PAP	Conference call with Eisner Ampen regarding potential employment.	0.70	287.00
9/23/2016	PAP	Strategy call regarding claims against District and employment of FA's by both Debtor and Committee.	0.60	246.00
9/23/2016	PAP	Brief review of August final report.	0.10	41.00
9/23/2016	PAP	Review memo on claims against the District.	0.30	123.00
9/26/2016	PAP	Review minute order on cash collateral.	0.10	41.00
9/26/2016	PAP	Review and revise response to memorandum of law regarding employment of H2C.	0.40	164.00
9/27/2016	PAP	Call to discuss strategy for hearing on H2C.	0.40	164.00
9/27/2016	PAP	Exchange of emails regarding motion to approve billing procedures.	0.20	82.00
9/28/2016	PAP	Prepare for hearing on H2C.	0.20	82.00
9/28/2016	PAP	Attend hearing and participate on follow-up call with Randy Royal.	0.70	287.00
9/29/2016	PAP	Call regarding memorandum to District.	0.20	82.00
9/30/2016	PAP	Review revised memorandum on claims against the District and continue research regarding same.	1.20	492.00

Total Services

18,835.25

TOTAL FOR FILE 5025280-0001

18,835.25

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Re: File 5025280-0002 Asset Analysis and Recovery

Invoice for period ended 09/30/2016

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
9/1/2016	JNC	Review various e-mails regarding publication deadline and district's involvement in consensual plan.	0.10	30.50
9/2/2016	JNC	Review and edit objection to application to employ; Conference regarding objection, district issues and insurance issues; Telephone call with Mr. Hunsiker regarding objection to application to employ; Draft e-mail regarding same.	0.90	274.50
9/6/2016	JNC	Telephone call with tort claimants and their lawyers regarding status of case and recommendations for moving forward.	1.50	457.50
9/6/2016	JNC	E-mail regarding request for hearing on objection to application to employ.	0.10	30.50
9/6/2016	JNC	Review e-mails from Mr. Hunsiker regarding requests for documents and information.	0.10	30.50
9/8/2016	JNC	E-mail regarding objection to assumption of leases and payment procedures.	0.10	30.50
9/21/2016	JNC	Review motion for continuance filed by Mr. Royal regarding insurance proceeds hearing; Review motion to appear by video filed by Mr. Royal.	0.10	30.50
9/28/2016	JNC	Review e-mails from Mr. Royal; Review list of information from Mr. Hunsiker.	0.10	30.50
9/29/2016	JNC	Review various e-mails and proposals regarding potential attorneys to represent the debtor on the dec action.	0.20	61.00

Total Services

976.00

TOTAL FOR FILE 5025280-0002

976.00

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Re: File 5025280-0004 Assumption and Rejection of Leases and Contracts

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FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
9/8/2016	SJG	Review issues concerning cash collateral matters and issues with respect to motion to assume.	2.90	1,232.50
9/9/2016	SJG	Research and review issues concerning motion to assume.	4.55	1,933.75
9/10/2016	SJG	Review, revise and edit documents and information with respect to objection to motion to assume.	2.20	935.00
9/11/2016	SJG	Continued work on objection to motion to assume.	3.00	1,275.00
9/12/2016	SJG	Final review, revise and edit with respect to objection to motion to assume.	6.00	2,550.00
9/13/2016	JNC	Review objection to motion to assume unexpired leases.	0.30	91.50
9/13/2016	JNC	Review e-mails regarding lease issues.	0.10	30.50
9/14/2016	JNC	Review IRS documents with respect to debtor and district.	0.20	61.00
Total Services				8,109.25
TOTAL FOR FILE 5025280-0004				8,109.25

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Re: File 5025280-0007

Business Operations

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FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
9/23/2016	JNC	Telephone call with potential financial advisor; Confer with Mr. Pearlman and Mr. Goldstein regarding same; Review memo outlining potential claims; E-mailing with Mr. Goldstein regarding same.	1.40	427.00

Total Services

427.00

TOTAL FOR FILE 5025280-0007

427.00

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Re: File 5025280-0011 Employment and Fee Applications

Invoice for period ended 09/30/2016

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
9/16/2016	JNC	Review tax information; Confer with Mr. Hollars regarding same; Draft e-mail regarding same.	0.70	213.50

Total Services				<hr/> 213.50
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TOTAL FOR FILE 5025280-0011				<hr/> 213.50
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Re: File 5025280-0012 **Objections to Employment and Fee Applications**

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FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
9/21/2016	JNC	Review proposed NDA sent in relation to our objection to the employment of H2C; Provide comments on same.	0.30	91.50
9/22/2016	JNC	Review brief in support of application to employ H2C; Conference regarding same.	0.50	152.50
9/26/2016	JNC	Telephone call regarding response to brief regarding employment of H2C; Begin drafting response to brief regarding employment of H2C; Conference regarding same.	2.50	762.50
9/27/2016	JNC	Review and edit response to memorandum of law regarding application to employ H2C; E-mail regarding same; Finalize response for filing; Conference regarding plan for hearing.	0.70	213.50
9/28/2016	JNC	Review Bank's joinder in application to employ H2C; Participate in hearing on application to employ H2C; Conference following hearing.	1.00	305.00
Total Services				<hr/> 1,525.00
TOTAL FOR FILE 5025280-0012				<hr/> 1,525.00

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Re: File 5025280-0013 Financing and Cash Collateral

Invoice for period ended 09/30/2016

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
9/13/2016	JNC	Review debtor's motion to excuse witness for hearing on cash collateral.	0.10	30.50
9/20/2016	JNC	Edit and revise motion to appear by video for hearing; E-mail regarding same; Conference regarding cash collateral issues.	1.00	305.00
9/22/2016	JNC	Conference regarding conference on cash collateral; Attend conference on cash collateral; Conference regarding conference on cash collateral.	1.00	305.00
9/23/2016	JNC	Review proposed changes to final cash collateral order.	0.10	30.50
Total Services				671.00
TOTAL FOR FILE 5025280-0013				671.00

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Re: File 5025280-0014 Litigation; Contested Matters and Adversary Proceedings

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FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
9/27/2016	JNC	Review debtor's response to motion for conference regarding healthtech removal actions.	0.10	30.50

Total Services				<hr/> 30.50
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TOTAL FOR FILE 5025280-0014				<hr/> 30.50
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Re: File 5025280-0015

Meetings and Communications with Creditors and Committee

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FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
9/30/2016	SJG	Telephone calls with respect to conference call with Committee.	0.50	212.50
Total Services				<hr/> 212.50
TOTAL FOR FILE 5025280-0015				<hr/> 212.50

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Re: File 5025280-0018 Plan and Disclosure Statement

Invoice for period ended 09/30/2016

FOR SERVICES RENDERED

<u>Date</u>	<u>Tkpr</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
9/6/2016	SJG	Review issues with respect to status and concerning information requests.	1.50	637.50
9/7/2016	SJG	Review issues concerning cash collateral matters.	2.60	1,105.00
9/13/2016	JNC	Review debtor's motion to extend exclusivity period.	0.10	30.50
9/14/2016	JNC	Review e-mail containing information relevant to a potential settlement with the debtor and district.	0.10	30.50
9/15/2016	SJG	Continued work on issues with respect to cash collateral objection.	1.50	637.50
9/19/2016	SJG	Review issues and documents with respect to questions of debtor and district.	1.50	637.50
9/20/2016	SJG	Review documents and issues with respect to status of HTMS matters.	1.00	425.00
9/21/2016	SJG	Review issues with respect to cash collateral matters.	2.00	850.00
9/22/2016	SJG	Review documents and issues with respect to nondisclosure agreement and with respect to issues concerning dismissal of case and cash collateral matters.	4.00	1,700.00
9/23/2016	SJG	Review, revise and edit documents with respect to claims memorandum.	3.00	1,275.00
9/26/2016	SJG	Review documents and issues with respect to status of HTMS matters and with respect to potential counsel for declaratory judgment action and issues concerning same.	4.60	1,955.00
9/27/2016	SJG	Review, revise and edit documents with respect to claims and review issues with respect to application to employ financial advisor.	4.25	1,806.25
9/28/2016	SJG	Review, revise and edit documents with respect to potential claims against district.	1.55	658.75
9/29/2016	SJG	Review documents and review issues with respect to letters from potential counsel concerning declaratory judgment action and other issues.	3.65	1,551.25
Total Services				13,299.75

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TOTAL FOR FILE 5025280-0018

13,299.75

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TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>	<u>Standard Rate</u>
Scott J. Goldstein	425.00	58.95	25,053.75	500.00
Philip A. Pearlman	410.00	33.70	13,817.00	410.00
Jamie N. Cotter	305.00	17.80	5,429.00	305.00
Totals		110.45	44,299.75	